

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/yyyy): 31/07/2014 |  |                                  |   |  |  |  |
|--|--|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges and Clearing Limited |  |                                  |   |  |  |  |
|  |  |                                  |   |  |  |  |
|  | Name of Issuer Kam Hing International Holdings Limited |                                  |   |  |  |  |
| Date Submitted                               | 04/08/20   | )14                              |   |  |  |  |
| I. Movements in Authorised Share Capit       | tal  |                                  |   |  |  |  |
| 1. Ordinary Shares                           |  |                                  |   |  |  |  |
| (1) Stock code : <u>02307</u> Descrip        | otion: Ordinary  | Shares                           |   |  |  |  |
|  | No. of ordinary<br>shares                              | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |
| Balance at close of preceding month          | 2,000,000,000  | HK\$ 0.10                        | HK\$ 200,000,000.00                             |  |  |  |
| Increase/(decrease)                          | N/A  |                                  | N/A   |  |  |  |
| Balance at close of the month                | 2,000,000,000  | HK\$ 0.10                        | HK\$ 200,000,000.00                             |  |  |  |
| (2) Stock code : <u>N/A</u> Descrip          | otion :  | N/                               | 'A  |  |  |  |
|  | No. of ordinary shares                                 | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |
| Balance at close of preceding month          | N/A  | N/A                              | N/A   |  |  |  |
| Increase/(decrease)                          | N/A  |                                  | N/A   |  |  |  |
| Balance at close of the month                | N/A  | N/A                              | N/A   |  |  |  |

| Stock code : N/A Desc                            | ription :                      | N/A                              |   |  |  |
|--|--------------------------------|----------------------------------|---|--|--|
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |  |  |
| Balance at close of preceding month              | N/A                            | N/A                              | N/A   |  |  |
| Increase/(decrease)                              | N/A                            | N/A                              | N/A   |  |  |
| Balance at close of the month                    | N/A                            | N/A                              |   |  |  |
| Durance at crose of the month                    |                                |                                  |   |  |  |
| 3. Other Classes of Shares                       | ription :                      | N/A                              | 1   |  |  |
| 3. Other Classes of Shares                       | No. of other classes of shares | N/A Par value (State currency)   | Authorised share capital                        |  |  |
| 3. Other Classes of Shares                       | No. of other                   | Par value<br>(State              | Authorised share                                |  |  |
| 3. Other Classes of Shares  Stock code: N/A Desc | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |

## II. Movements in Issued Share Capital

|  | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
|  | (1)          | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 869,919,000  | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | N/A          | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 869,919,000  | N/A        | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

| Share Options (under  | Share Option | Schemes of the | e Issuer)     |              |  |  |
|---|--------------|----------------|---------------|--------------|--|--|
| Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and | ]            | Movement dur   | ing the month |              | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
| class of shares<br>issuable   | Granted      | Exercised      | Cancelled     | Lapsed       |  |  |
| 1.Share Option  |              |                |               | •            |  |  |
| Scheme  |              |                |               |              |  |  |
| Exercise Price:   |              |                |               |              |  |  |
| HK\$1.28  |              |                |               |              |  |  |
| ( 25/8/2004 )   |              |                |               |              |  |  |
| Ordinary shares   | Nil          | Nil            | Nil           | Nil          | Nil  | 1,280,000  |
| (Note 1)  |              |                |               |              |  |  |
| 2.Share Option  |              |                |               |              |  |  |
| Scheme  |              |                |               |              |  |  |
| Exercise Price:   |              |                |               |              |  |  |
| HK\$0.66  |              |                |               |              |  |  |
| (25/8/2004)   |              |                |               |              |  |  |
| Ordinary shares   | Nil          | Nil            | Nil           | Nil          | Nil  | Nil  |
| (Note: 25 August  |              |                |               |              |  | -  |
| 2004 as refreshed   |              |                |               |              |  |  |
| on 26 May 2008)   |              |                |               |              |  |  |
| 3.  |              |                |               |              |  |  |
| <u>J.</u>   |              |                |               |              |  |  |
|   |              |                |               |              |  |  |
|   |              |                |               |              |  |  |
| shares  |              |                |               |              |  |  |
| $\frac{\text{shares}}{(Note 1)}$  |              | -              | <u> </u>      |              |  | -  |
| (Note 1)  |              | To             | tal A. (Ordin | nary charec) | Nii  |  |
|   |              | 10             | •             | ence shares) |  |  |
|   |              |                | •             | Other class) |  |  |
| Total funds raised desired  | na tha marth | from oversi    | •             | outer class) | 11/Λ   |  |
| Total funds raised duri options (State currency   |              | mom exercise   | oi<br>Nil     |              |  |  |
| options (state currenc  | "            |                | 1111          |              |  |  |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible in             | nto Shares of the              | Issuer which are to                | o be Listed)               |  |  |  |
|---|--------------------------------|------------------------------------|----------------------------|--|--|--|
| Class and description 1.                      | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|   | <del>_</del><br>_              |                                    |                            |  |  |  |
|   |                                | N/A                                | N/A                        | N/A  | N/A  | N/A  |
| Stock code (if listed)                        |                                | IV/A                               | IV/A                       | IV/A   | 1N/A   | IN/A   |
| Class of shares issuable ( <i>Note 1</i> )    |                                |                                    |                            |  |  |  |
| Subscription price                            |                                |                                    |                            |  |  |  |
| EGM approval date (if applicable)             |                                |                                    |                            |  |  |  |
| (dd/mm/yyyy))                                 | ( / / )                        | <u> </u>                           |                            |  |  |  |
| 2.  | _                              |                                    |                            |  |  |  |
|   | _                              |                                    |                            |  |  |  |
| G. 1 (CC) (1)                                 | <del>_</del>                   |                                    |                            |  |  |  |
| Stock code (if listed)<br>Class of shares     |                                |                                    |                            |  |  |  |
| issuable ( <i>Note 1</i> ) Subscription price |                                |                                    |                            |  |  |  |
| EGM approval date                             |                                |                                    |                            |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)               | ( / / )                        |                                    |                            |  |  |  |
| 3.  |                                | <u> </u>                           |                            |  |  |  |
|   | <u> </u>                       |                                    |                            |  |  |  |
|   | <u> </u>                       |                                    |                            |  |  |  |
| Stock code (if listed)                        |                                |                                    |                            |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )    |                                |                                    |                            |  |  |  |
| Subscription price EGM approval date          |                                |                                    |                            |  |  |  |
| (if applicable)                               |                                |                                    |                            |  |  |  |
| (dd/mm/yyyy)<br>4.                            | ( / / )                        | <u> </u>                           |                            |  |  |  |
| 4.  | <u> </u>                       |                                    |                            |  |  |  |
|   | _                              |                                    |                            |  |  |  |
| Stock code (if listed)                        |                                |                                    |                            | <u>.</u> .   |  |  |
| Class of shares                               |                                |                                    |                            |  |  |  |
| issuable ( <i>Note 1</i> ) Subscription price |                                |                                    |                            |  |  |  |
| EGM approval date (if applicable)             |                                |                                    |                            |  |  |  |
| (dd/mm/yyyy)                                  | ( / / )                        | <u> </u>                           |                            |  |  |  |
|   |                                |                                    | (Prefer                    | inary shares) $\underline{Ni}$ rence shares) $\underline{N/}$ (Other class) $\underline{N/}$ | A  | -<br>-<br>-  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| ( / / ) shares (Note 1)   |  |   |
| 2. N/A  |  |   |
| 3. N/A  |  |   |
| ( / / ) shares (Note 1)   |  |   |
| Total D. (Ordinary shares) (Preference shares) (Other class)  | N/A<br>N/A<br>N/A  |   |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) At price : State currency ( / / ) Issue and allotment 3. Placing date: (dd/mm/yyyy) ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_\_\_\_\_ (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

|    |                      |                           |   |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | pursuant<br>thereto as<br>at close of |
|----|----------------------|---------------------------|---|-------|---|--|---------------------------------------|
|    | Type of Issue        |                           |   |       |   |  | the month                             |
|    |                      |                           |   |       |   |  |                                       |
|    |                      |                           | Class of shares issuable (Note 1)                     |       |   |  |                                       |
| 5. | Scrip dividend       | At price : State currency | Issue and allotment date : (dd/mm/yyyy)               | ( / / | ) |  |                                       |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)                       | ( / / | ) |  |                                       |
|    |                      |                           | (dd/mm/yyyy)  |       |   | <u>N</u> /A  | N/A                                   |
|    |                      |                           | Class of shares                                       |       |   |  |                                       |
| 6. | Repurchase of shares |                           | repurchased (Note 1)  Cancellation date: (dd/mm/yyyy) | ( / / | ) |  |                                       |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)                       | ( / / | ) |  |                                       |
|    |                      |                           | (4.6. 1.1.1.1. ) ) ) ) )                              |       |   | N/A  | N/A                                   |
|    |                      |                           | Class of shares                                       |       |   |  |                                       |
| 7. | Redemption of shares |                           | redeemed (Note 1)  Redemption date: (dd/mm/yyyy)      | ( / / | ) |  |                                       |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)                       | ( / / | ) |  |                                       |
|    |                      |                           |   |       |   | <u>N/A</u>   | N/A                                   |
|    |                      |                           | Class of shares issuable (Note 1)                     |       |   |  |                                       |
| 8. | Consideration issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy)               | ( / / | ) |  |                                       |
|    |                      |                           | EGM approval date:                                    | ( / / | ) |  |                                       |
|    |                      |                           | (dd/mm/yyyy)  |       |   | N/A  | N/A                                   |
|    |                      |                           |   |       |   |  |                                       |

|     | Type of Issue             |                                 |   |          | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-----|---------------------------|---------------------------------|---|----------|--|---|
|     |                           |                                 | Class of shares issuable(Note 1)            |          |  |   |
| 9.  | Capital reorganisation    |                                 | Issue and allotment date : (dd/mm/yyyy)     | / )      |  |   |
|     |                           |                                 | EGM approval date: ( / (dd/mm/yyyy)         | / )      | N/A  | N/A   |
|     |                           |                                 |   |          |  |   |
|     |                           |                                 | Class of shares issuable(Note 1)            |          |  |   |
| 10. | Other<br>(Please specify) | At price : State currency       | Issue and allotment ( / date : (dd/mm/yyyy) | / )      |  |   |
|     |                           |                                 | EGM approval date: ( / (dd/mm/yyyy)         | / )      | N/A  | N/A   |
|     |                           |                                 | Total E. (Ordina<br>(Preferen<br>(Or        | ce share |  |   |
|     |                           |                                 |   |          |  |   |
| To  | otal increase / (decre    | ease) in ordinary shares during | g the month (i.e. Total of A to E):         |          | (1) N/A  |   |
|     |                           |                                 |   |          | (2) N/A  |   |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

| Remarks (if any):  |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: <u>Lei Heong Man, Ben -Kam Hing International Holdings Limited</u> |
| Title: Secretary (Director, Secretary or other duly authorised officer)          |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.